

Annexure -1

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|--------------------------|---------------------------|---------------------|---------------------------|-------------------------------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|---|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security Interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | Axis Bank Limited | 18.01.2022 | 17,58,06,295 | 17,58,06,295 | Cash Credit Loan & Letter of Credit | Yes | Yes (Personal Gurentee) | No | | Nil | Nil | Nil | Nil | Form D is not Signed |
| 2 | Standered Chartered Bank | 28.01.2022 | 146575461 | 146575461 | Business Loan | Yes | Yes (Personal Gurentee) | No | | Nil | Nil | Nil | Nil | Reliquishment of assets both the options are written yes/No |
| | Total | | 32,23,81,756 | 32,23,81,756 | | | | | | | | | | |
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